



Professional Profiles

Brittany Taylor, CFP® Financial Advisor



Brittany is a Financial Advisor in the Erie, Pennsylvania office of HBK Sorce Financial LLC (HBK Sorce) and has been in the financial services industry since 1998. Brittany works with individuals and families to help them establish and oversee a plan of action to attain their financial goals. She provides comprehensive financial planning services including retirement planning, education planning, risk management and investment planning to over 200 personal clients.

Brittany and her husband, Paul, live in Erie, Pennsylvania and enjoy spending time outdoors with their two dogs.

Education

- BA Degree in Business Administration, Mercyhurst College
- FINRA Series 7 and 66 Licenses
- Life and Health Insurance Licenses
- CERTIFIED FINANCIAL PLANNER™ Certification

Professional/Civic Associations

- Member, Young Erie Professionals
- Member, United Way Young Leaders Club
- Member, Steering Committee, Young Leaders Club

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