



Professional Profiles

A. Brent Wauterlek Senior Financial Advisor



Brent is a Senior Financial Advisor in the Naples, Florida office of HBK Sorce Financial LLC (HBK Sorce). He specializes in securities research and portfolio construction and management. As part of the HBK Sorce team, Brent critiques money managers and works with only those that are most highly-rated among the financial industry and best able to meet the needs of his clients. His selective criteria, combined with many years of extensive expertise, allow him to provide his clients with the most comprehensive yet innovative approach to managing their funds. Each client's portfolio is customized to meet his or her unique and individual needs.

Brent began his formal career as a Proprietary Futures Trader for Chicago Research and Trading. While at Chicago Research and Trading, he further solidified his expertise as a Trader by spending four and one-half years in Tokyo, Japan as a Currency Options Trader. Brent's local experience began in 1995 when he moved to Naples and worked as a Vice President at Northern Trust and then furthered his career at Morgan Stanley. In 2000, Brent assisted in the formation of the HBK Sorce team. Brent has given bi-monthly seminars on technical analysis, as well as speaking daily on a local radio station on the topic of technical analysis for almost four years.

Brent has lived in Naples since 1995, is married to Lucia and has one Weimaraner dog. He enjoys boating, fishing and snow skiing.

Education

- Coursework at Indiana University
- FINRA Series 7, 63 and 65 Licenses

Professional/Civic Organizations

- Past Member, Chicago Board of Trade
- Past Member, Chicago Board Options Exchange

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