



Professional Profiles

Christopher Sorce, CFP® Senior Financial Advisor, Principal



Chris is a Principal and Senior Financial Advisor in the Naples, Florida and Erie, Pennsylvania offices of HBK Sorce Financial LLC (HBK Sorce). He has extensive experience in the areas of personal financial planning, succession planning, business consulting and finance.

Chris began his financial services career in 1976 and became one of the first CERTIFIED FINANCIAL PLANNER™ professionals in the state of Pennsylvania in 1983.

He became a part of HBK Sorce in 2000 when the Sorce Financial Group merged with Hill, Barth & King LLC.

He and his wife, Mary Ellen, have two sons, Jared and Joseph.

Education

- BA Degree, Boston University
- CERTIFIED FINANCIAL PLANNER™ Certification
- FINRA Series 7, 24, 63 and 65 Licenses
- Life and Health Insurance Licenses

Professional/Civic Associations

- Member, Financial Planning Association
- Board Member, Lake Erie College, Painesville, Ohio
- Past Board Member, Erie Philharmonic
- Past Board Member, Lake Erie Ballet

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