



## Professional Profiles

### Dan E. Baer, CPA, PFS Senior Financial Advisor/Principal



Dan is a Senior Financial Advisor with HBK Sorce Advisory LLC and is the President and managing member of Park Shore Partners LLC. Mr. Baer is also a Principal of HBK Financial Holdings, which owns HBK Sorce Financial LLC and a Principal of HBK Professional LLC, which owns Hill, Barth & King LLC, one of the top hundred accounting firms in the United States. HBK Professional LLC also owns a majority interest in HBK Sorce Financial LLC.

Mr. Baer became a Certified Public Accountant in Ohio in 1981 and Florida in 1983. He was the founder of the Naples office of Hill, Barth & King in 1985 and became a partner with the firm in 1987. Since that time, he has served on the firm's Board of Directors and has chaired various committees including the firm's Strategic Planning Committee and Compensation Committees.

#### Education

- BS degree in Business Administration from Kent State University, Summa Cum Laude
- Certified Public Accountant
- Personal Financial Specialist

#### Professional/Civic Associations

- Member, American Institute of Certified Public Accountants (AICPA)
- Member, Florida Institute of Certified Public Accountants (FICPA)
- Member, Community Foundation Professional Advisor's Council
- Past Member, Naples Community Hospital Finance and Audit Committees
- Conservancy of SW Florida, Past Member-Planned Giving Committee
- Past Board Member of the Following Organizations:
  - Polo Club of Naples, Inc.
  - Tech Foundation (Step By Step)
  - YMCA of Collier County, Inc.
  - Moorings Park Retirement Community

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