



Professional Profiles

David Darwish, CFP® Financial Advisor



David is a Financial Advisor in the Naples, Florida and Fort Myers, Florida offices of HBK Sorce Financial LLC (HBK Sorce). He has extensive experience in the areas of financial planning, retirement planning and asset allocation strategies. Along with having his own financial advisory clients in the Naples and Fort Myers offices, David works with Christopher Sorce in the Naples office.

Prior to joining HBK Sorce in 2005, David began his financial services career with an investment services firm in Birmingham, Alabama in the operations and discount brokerage departments. He moved to Naples, Florida where he worked as an Investment Associate and later became a Financial Advisor with a large Wall Street firm.

David and his wife, Ann, live in Bonita Springs, Florida. In his free time, he enjoys golf, tennis, going to the beach and Philadelphia Eagles football.

Education

- BS Degree in Finance, University of Alabama in Birmingham
- CERTIFIED FINANCIAL PLANNER™ Certification
- FINRA Series 7, 9, 10 and 66 Licenses
- Life and Health Insurance Licenses
- Florida Variable Annuity License

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