



Professional Profiles

Steven T. Swindler Financial Advisor



Steve is a Financial Advisor in the Stuart, Florida office of HBK Sorce Financial LLC (HBK Sorce). He began his tax and financial services career in 2002 and currently specializes in personal tax, investment and financial planning and advising.

As a Supervisor for firm partner HBK Certified Public Accountants & Business Consultants, he also handles several individual and small business income tax returns and consulting engagements.

Steve and his wife, Heather, reside in Stuart, Florida with their son. In his free time, he enjoys playing softball, golfing and boating.

Education

- BA Degree in Business Administration, University of Florida
- FINRA Series 7 and 66 Licenses

Professional/Civic Association

- Treasurer, Martin Interagency Network for Disasters, Inc.

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